

# Pulse

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## *Pulse Common Clinical Data API* **Implementation Guide**

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Version 1.0  
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## VERSION HISTORY

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## 1 Introduction

### 1.1 Who is this document for?

This REST Common Clinical Data API (henceforth referred to as The API) Implementation Guide is for the reference of developers wanting to make a custom integration to the Pulse REST API to retrieve Common Clinical Data.

### 1.2 System Overview

The API allows 3<sup>rd</sup> party vendors to build clients to access patient data in Pulse. It uses Authentication Server 3 which implements a Patient Token system to provide a high level of security.

## 2 Starting Your Implementation

### 2.1 REST and JSON

REST (REpresentational State Transfer) is a web service architectural style. In general it means that aspects of the HTTP protocol are used to retrieve or manipulate data from a remote system. As with HTTP, a RESTful API is called with the combination of a URL and a verb. The verb indicates the type of action that is requested.

The API only utilizes the POST verb for all operations.

JSON (JavaScript Object Notation) is a notation style used to represent complex object structures in a serialized manner (i.e. transferable over the Internet). It has a similar role to XML but is much less verbose and therefore faster. All request and response messages will be JSON messages.

### 2.2 Security

The call to PulseAuthenticationtoken will return a token, and it will be used for all subsequent data requests for that session.

SSL is used for transport security. The SSL protocol runs above TCP/IP and below higher-level protocols such as HTTP. It uses TCP/IP on behalf of the higher-level protocols, and in the process allows an SSL-enabled server to authenticate itself to and SSL-enabled clients, allows the client to authenticate itself to the server, and allows both machines to establish an encrypted connection.

An encrypted SSL connection requires all information sent between a client and a server to be encrypted by the sending software and decrypted by the receiving software, thus providing a high degree of confidentiality. This is important for both parties to any private transaction. In addition, all data sent over an encrypted SSL

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connection is protected with a mechanism for detecting tampering (i.e. for automatically determining whether the data has been altered in transit).

## 3 Implementation Support

As the developer, you are not limited to any particular technology to access The API. For the purposes of this Implementation Guide, Postman will be used in all the examples.

### 3.1 The API Access Workflow

Accessing The API is a multi-step process (refer to Figure 1). The API only utilizes the POST verb for all operations.

The first step is to request an authorization token from the authentication server that will be included in all subsequent requests. The credentials needed to obtain the Authorization Token will be provided by the practice. An example of this step is shown in section (3.1.1 Authentication Token).

The next step is to send a request message (with the Authorization Token) that contains the Patient Identifiers, a start date, and end date to the endpoint (related to the data being requested) on the application server. The application server will then validate the Authorization Token. If valid, the application server will return the data to the client. Examples of this step are shown in sections (3.2.2).

The Authorization Token has a time to live (TTL) of 60 minutes. There is no harm in always starting the process from Step 1 for every endpoint request.

Appendix B: Status Codes and Messages lists all status codes and status messages that may be returned by The API.

#### 3.1.1 Authentication Token

Authorization Endpoint Address:

<https://localhost>

Access Token Endpoint Address:

<https://localhost//PulseAuthenticationToken/token/generate>

Here is an example of requesting an Authorization Token from the authentication Server using Postman:

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The screenshot shows the Postman interface for a POST request. The request URL is `{{baseUri}}/PulseAuthenticationToken/token/generate`. The 'Headers' tab is selected, showing a list of headers with checkboxes and values. The 'Authorization' header is set to 'Basic UFVMU0VfUEFUSUVOVF9QT1JUQ...'. Other headers include Cache-Control (no-cache), Postman-Token (<calculated when request is sent>), Content-Length (0), Host (<calculated when request is sent>), User-Agent (PostmanRuntime/7.30.0), Accept (\*/), and Accept-Encoding (gzip, deflate, br). The 'Connection' header is set to 'keep-alive'. Below the headers table, there are tabs for 'Body', 'Cookies', 'Headers (7)', and 'Test Results'.

| Key   | Value                              |
|---|------------------------------------|
| <input checked="" type="checkbox"/> Authorization   | Basic UFVMU0VfUEFUSUVOVF9QT1JUQ... |
| <input checked="" type="checkbox"/> Cache-Control   | no-cache                           |
| <input checked="" type="checkbox"/> Postman-Token   | <calculated when request is sent>  |
| <input checked="" type="checkbox"/> Content-Length  | 0                                  |
| <input checked="" type="checkbox"/> Host            | <calculated when request is sent>  |
| <input checked="" type="checkbox"/> User-Agent      | PostmanRuntime/7.30.0              |
| <input checked="" type="checkbox"/> Accept          | */*                                |
| <input checked="" type="checkbox"/> Accept-Encoding | gzip, deflate, br                  |
| <input checked="" type="checkbox"/> Connection      | keep-alive                         |

The basic creds will be provided by the practice. Once the Authorization Token has been received from the server, it must be used in all subsequent requests. The token is to be included in the header of the messages. For example:

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Overview POST Execute OpenAPI GetCC + ...

Pulse Pro/Ehr (PulseUnifiedApiToken) / Execute OpenAPI GetCCDA

POST ▼ `{{baseUrl}}/pulseunifiedapiToken/api/EXECUTE`

Params ● Authorization Headers (7) **Body ●** Pre-request Script Tests Settings

none  form-data  x-www-form-urlencoded  raw  binary  GraphQL **JSON** ▼

```
1  {
2    "authenticationToken": "20221130200829A5039EB34791409999FDFEC7BE62D6D3",
3    "payload": {
4      "category": "OpenAPI",
5      "name": "GetCCDA",
6      "parameters": [
7        { "name": "PersonNo", "value": "01" },
8        { "name": "FamilyNo", "value": "6517" },
9        { "name": "FamilyNo2", "value": "6824" },
10       { "name": "StartDate", "value": "2012-09-01T00:00:00" },
11       { "name": "EndDate", "value": "2022-09-01T00:00:00" }
12     ]
13   }
14 }
```

Response

## 3.2 The API Endpoint Example

### 3.2.1 CCD Download

Endpoint Address:

<https://localhost/pulseunifiedapiToken/api/EXECUTE>

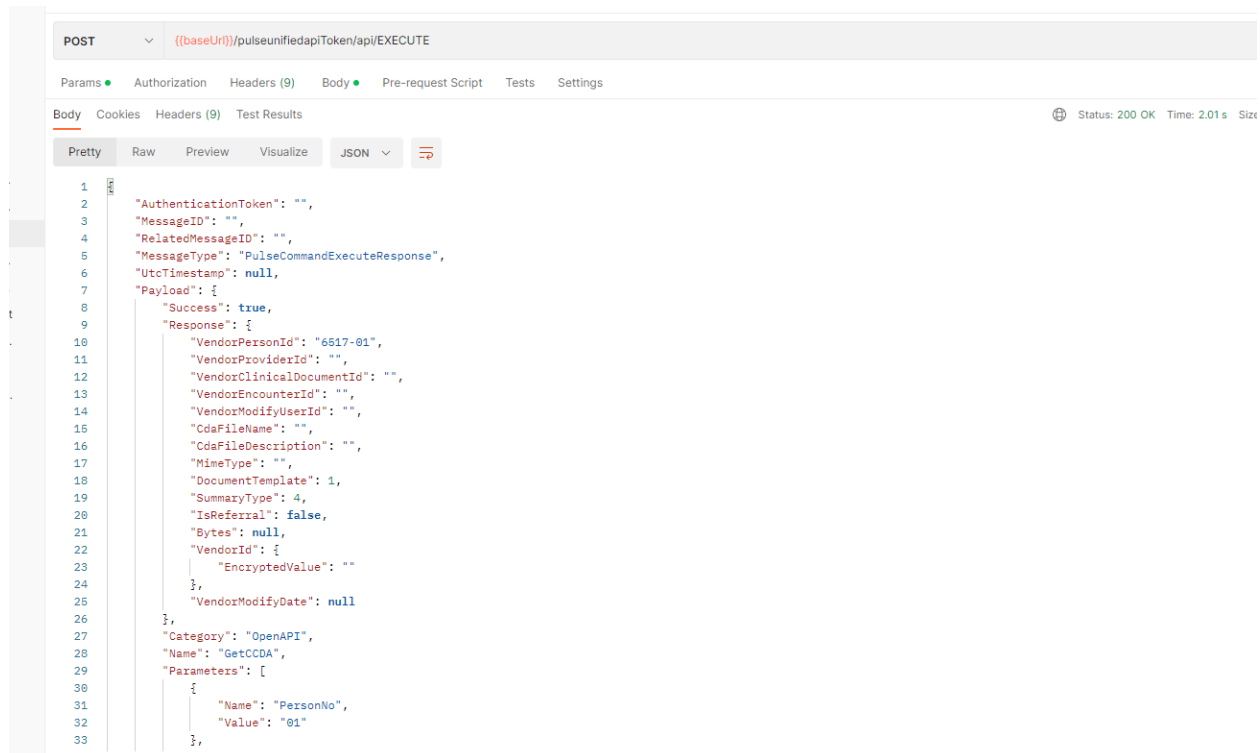
Request Message:

```
{
  "authenticationToken": "20221130200829A5039EB34791409999FDFEC7BE62D6D3",
  "payload": {
    "category": "OpenAPI",
    "name": "GetCCDA",
    "parameters": [
      { "name": "PersonNo", "value": "XX" },
```

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```
{ "name": "FamilyNo", "value": "XXXXXX" },  
{ "name": "StartDate", "value" : "2012-09-01T00:00:00"},  
{ "name": "EndDate", "value" : "2022-09-01T00:00:00"}  
]  
}  
}
```

## Response Message:



The screenshot shows a REST client interface with a POST request to `((baseUrl))/pulseunifiedapiToken/api/EXECUTE`. The response is a JSON object with the following structure:

```
1  
2 "AuthenticationToken": "",  
3 "MessageID": "",  
4 "RelatedMessageID": "",  
5 "MessageType": "PulseCommandExecuteResponse",  
6 "UtcTimestamp": null,  
7 "Payload": {  
8   "Success": true,  
9   "Response": {  
10     "VendorPersonId": "6517-01",  
11     "VendorProviderId": "",  
12     "VendorClinicalDocumentId": "",  
13     "VendorEncounterId": "",  
14     "VendorModifyUserId": "",  
15     "CdaFileName": "",  
16     "CdaFileDescription": "",  
17     "MimeType": "",  
18     "DocumentTemplate": 1,  
19     "SummaryType": 4,  
20     "IsReferral": false,  
21     "Bytes": null,  
22     "VendorId": {  
23       "EncryptedValue": ""  
24     },  
25     "VendorModifyDate": null  
26   },  
27   "Category": "OpenAPI",  
28   "Name": "GetCCDA",  
29   "Parameters": [  
30     {  
31       "Name": "PersonNo",  
32       "Value": "01"  
33     }  
34   ],  
35 }
```

## StartDate/EndDate Limitations:

If you provide a StartDate/EndDate, and the patient has no encounters in that period, then you will receive the following message back in place of a CCD:

“No encounter data was found; empty CCD will not be generated”

We must have an encounter to build a CCD from. The API will not return a blank CCD.

### Note:

The content of the “bytes” property are base64 encoded. They will need to be decoded by the consuming application.



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## APPENDIX A: Common Clinical Data Components

*The following table summarizes the endpoints for each component.*

| Component Name         | Endpoint Address  |
|------------------------|---|
| Authorization Endpoint | <a href="https://localhost//PulseAuthenticationToken/token/generate">https://localhost//PulseAuthenticationToken/token/generate</a> |
| Get CCDA               | <a href="https://localhost/pulseunifiedapiToken/api/EXECUTE">https://localhost/pulseunifiedapiToken/api/EXECUTE</a>                 |

*\*Note: "localhost" is a placeholder for the actual domain name of the practice.*

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## APPENDIX B: Status Codes and Messages

The following table provides the Status Codes and Status Messages that may be returned to the client from The API.

| Status Code | Message  |
|-------------|--|
| 200         | Bytes property fully populated <ul style="list-style-type: none"><li>This will contain a base64 encoded string for your XML CCD.</li><li>This is considered a successful response.</li></ul>   |
| 200         | Authentication Token is Blank <ul style="list-style-type: none"><li>This is an indication that your auth Token was not provided, or it has expired. Your application will need to re-authenticate, using the Get Token method.</li></ul>   |
| 200         | Response = System.Argument Exception <ul style="list-style-type: none"><li>This is an indication that you are not passing the 4 required arguments. PersonNo, FamilyNo, StartDate, EndDate</li><li>If you want an all encompassing CCD, please pass a date range that will include all the data you want. IE, 1900-1-1 to 2050-1-1</li></ul> |
| 200         | Decoded Bytes value is "No encounter data was found; empty CCD will not be generated" <ul style="list-style-type: none"><li>This is an indication that you have provided a date range for the patient, where no encounter was found. Encounter data is required to build the CCD. Please alter your date range.</li></ul>                    |
| 200         | Response values are blank, and/or null Bytes value <ul style="list-style-type: none"><li>This is an indication that the FamilyNo/PersonNo is not accurate.</li></ul>   |
| 500         | Internal Server Error  |